

Binding Financial Agreement Instruction Form

The Australasian Lawyers Group Pty Ltd trading as Butlers, Barristers & Solicitors

Please note: This is not a Binding Financial Agreement

Please fill out this form and return to Butlers before your appointment.



Contact Details

Surname: _____

First Name: _____

Middle Name: _____

Title: Mr / Mrs / Ms / Miss / Dr

D.O.B: _____

Place & Country of Birth: _____

Occupation: _____

Physical Address: _____

Mailing Address: _____

Alternative Billing: _____

Telephone Daytime: _____

Telephone Evening: _____

Facsimile: _____

Mobile: _____

Email: _____

All mail to:

PO Box 460
NEDLANDS WA 6009

Nedlands (Head Office)
83-85 Stirling Hwy
NEDLANDS WA 6009

Fremantle
3/18 Parry Street
FREMANTLE WA 6160

Bunbury
119 Beach Road
BUNBURY WA 6230

Associated Firm
Malaysia
Jerald Gomez & Associates
KUALA LUMPUR
MALAYSIA

Telephone calls
Answered 24 hours

Telephone:
(08) 9386 5200

Country Calls:
1800 675 200

Facsimile:
(08) 9386 4650

Email:

legal@butlers.com.au

Website:

www.butlers.com.au

How did you hear about Butlers?

Internet

Referral

Existing Client

If you were referred, please provide referrals name:

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Disclaimer : This form once completed is for internal uses only, any information provided on the form will not be provided or shown outside the company unless permission is provided by you, our client to do so. This form is not a BFA and should not be used in place of a BFA. Formal legal advice should be sought in particular matters.

Other Party's Details

Surname Mr / Mrs / Ms / Miss / Dr

First Name Middle Name

Place & County of Birth Date of Birth

Occupation Full Time / Part Time / Casual

Physical Address

Mailing Address

Relationship Details

Date of Cohabitation Town/Country of Marriage.....

Date of Marriage Date of Divorce

Have you ever signed a BFA Yes / No If Yes, Date BFA was signed

Income

Gross Weekly Income \$

Children for more than 4 children please use separate sheet

Do you have any children? YES NO

If YES, please provide us with details of your children below

Surname

First Name Middle Name

Date of Birth Occupation

Address

Is this child from your current relationship? YES NO

Is this child from a previous relationship/marriage? YES NO

Surname

First Name Middle Name

Date of Birth Occupation

Address

Is this child from your current relationship? YES NO

Is this child from a previous relationship/marriage? YES NO

Surname

First Name Middle Name

Date of Birth Occupation

| | | |
|--|-----|----|
| Address _____ | | |
| Is this child from your current relationship? | YES | NO |
| Is this child from a previous relationship/marriage? | YES | NO |

| | | |
|--|-------------------|----|
| Surname _____ | | |
| First Name _____ | Middle Name _____ | |
| Date of Birth _____ | Occupation _____ | |
| Address _____ | | |
| Is this child from your current relationship? | YES | NO |
| Is this child from a previous relationship/marriage? | YES | NO |

Clients Assets & Liabilities *for more Assets & Liabilities please use separate sheet*

| Please list details | Assets | Liabilities |
|---|----------------------|----------------------|
| ASSETS | | |
| Real Estate | (\$) Estimate | (\$) Estimate |
| | | |
| | | |
| Bank Accounts | (\$) Estimate | (\$) Estimate |
| | | |
| | | |
| Shares & Investments | (\$) Estimate | (\$) Estimate |
| | | |
| | | |
| Life Insurance Policies | (\$) Estimate | (\$) Estimate |
| | | |
| | | |
| Motor Vehicles | (\$) Estimate | (\$) Estimate |
| | | |
| | | |
| Interest in Business/Partnership | (\$) Estimate | (\$) Estimate |
| | | |
| | | |

| | | |
|----------------------------------|---------------------|---------------------|
| Furniture & Chattels | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Superannuation | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| LIABILITIES | | |
| Mortgages | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Overdrafts/Loans | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Tax | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Hire Purchase/Lease | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Credit Cards | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| TOTAL ASSETS | | \$ |
| TOTAL LIABILITIES | | \$ |
| TOTAL NET ASSETS | | \$ |
| OTHER FINANCIAL RESOURCES | | |
| | | |
| | | |

| Other Party's Assets & Liabilities <i>for more Assets & Liabilities please use separate sheet</i> | | |
|--|---------------------|---------------------|
| Please list details | Assets | Liabilities |
| ASSETS | | |
| Real Estate | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Bank Accounts | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Shares & Investments | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Life Insurance Policies | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Motor Vehicles | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Interest in Business/Partnership | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Furniture & Chattels | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Superannuation | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| LIABILITIES | | |
| Mortgages | (\$ Estimate | (\$ Estimate |

| | | |
|----------------------------------|---------------------|---------------------|
| | | |
| | | |
| Overdrafts/Loans | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Tax | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Hire Purchase/Lease | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| Credit Cards | (\$ Estimate | (\$ Estimate |
| | | |
| | | |
| TOTAL ASSETS | \$ | |
| TOTAL LIABILITIES | \$ | |
| TOTAL NET ASSETS | \$ | |
| OTHER FINANCIAL RESOURCES | | |
| | | |
| | | |